



HELPING 9/11 HEROES PLAN FOR THEIR FINANCIAL FUTURE.

Successful financial planning for individuals and families involved in personal injury, wrongful deaths and wrongful conviction settlements require specialized assistance. Excelsior Wealth Management understands that the process of financial planning after receiving sudden wealth can be overwhelming. We employ an objective and unbiased approach to financial planning that is suited to help meet the needs of these clients.

Seminar: Helping 9/11 Heroes Plan for Their Financial Future.

Date: Tuesday, June 14, 2016

Time: 2:30PM – 3:30PM

Place: **Melville Marriott Long Island**
Grand Ballroom
1350 Walt Whitman Road
Melville, New York

Speakers: Craig Pastolove, CIMA®, CPWA®, Managing Director, Financial Advisor, Morgan Stanley
John Feal, Founder and President of the FealGood Foundation
Noah Kushlefsky, Managing Partner, Kreindler & Kreindler LLP
Michael Barasch, Partner, Barasch McGarry Salzman & Penson

Please contact us at (866)930-1474 or ExcelsiorWealth@morganstanley.com to reserve your space.

Limited seating available and registration is required.

Excelsior Wealth Management at Morgan Stanley

Craig Pastolove, CIMA®, CPWA®, Managing Director, Financial Advisor

Scott Sklar, Managing Director, Financial Advisor

Jesse Friedman, CFP®, Vice President, Financial Advisor

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