



## HELPING 9/11 HEROES PLAN FOR THEIR FINANCIAL FUTURE.

Successful financial planning for individuals and families involved in personal injury, wrongful deaths and wrongful conviction settlements require specialized assistance. Excelsior Wealth Management understands that the process of financial planning after receiving sudden wealth can be overwhelming. We employ an objective and unbiased approach to financial planning that is best suited to meet the needs of these clients.

**Seminar:** Helping 9/11 Heroes Plan for Their Financial Future.

**Date:** Tuesday, April 5, 2016

**Time:** 12:00PM – 2:00PM

**Place:** Queens College  
65-30 Kissena Blvd, Flushing, NY 11367

**Speakers:** Craig Pastolove, CIMA®, CPWA®, Managing Director, Financial Advisor, Morgan Stanley  
Brian D'Anna, Director, "Is Your Portfolio Built for 2016? The BlackRock List"

**Please contact us at (866)930-1474 or [ExcelsiorWealth@morganstanley.com](mailto:ExcelsiorWealth@morganstanley.com) to reserve your space.**  
*Limited seating available and registration is required.*

### **Excelsior Wealth Management at Morgan Stanley**

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